

---

## Notice of Availability of Proxy Materials for GOLDEN TAG RESOURCES LTD. Annual General and Special Meeting

---

### **Meeting Date and Location:**

When: October 30, 2023 at 10:00 am (Toronto Time)

Where: 22 Adelaide Street West, Suite 2020, Toronto, ON M5H 4E3

---

You are receiving this notification as Golden Tag Resources Ltd. (the "Corporation") has decided to use the notice and access model for delivery of meeting materials for its 2023 Annual and Special Meeting of Shareholders (the "Meeting"). This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 Communication with Beneficial Owners of Securities of a Reporting Issuer. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular dated September 18, 2023 (the "Information Circular"), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and will also reduce the cost of printing and mailing Meeting materials to shareholders.

The information circular and other relevant materials are available at:

[www.goldentag.ca/agm](http://www.goldentag.ca/agm)

OR

[www.sedarplus.ca](http://www.sedarplus.ca)

---

### **How to Obtain Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made by contacting the Corporation's Transfer Agent at [info@marrellitrust.ca](mailto:info@marrellitrust.ca) or by calling Toll-Free at 1-844-682-5888 in North America or 416-361-0737 outside North America. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than October 16, 2023. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

---

### **How to Obtain Paper Copies of the Financial Statements**

Only Registered and Beneficial holders who return the request for financial statements will receive the documents. They will be received by regular post or email per selection made.

## **How to Vote**

If you are a registered holder or non-objecting beneficial owner (NOBO), you can vote using one of the following methods:

Online: [www.voteproxy.ca](http://www.voteproxy.ca) and enter your twelve (12) digit control number found on your proxy or VIF

Fax: 416.360.7812

Mail: Marrelli Trust Company Limited

c/o Marrelli Trust Service Corp.

82 Richmond Street East

Toronto, ON M5C 1P1

Objecting Beneficial Owners (OBO) are asked to use the voting instruction form provided by their intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by their intermediary with sufficient time for them to file a proxy by the deadline noted above.

**PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

**PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING**

---

## **Securityholder Meeting Notice**

---

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Appointment of Auditors** - *Matters To Be Acted Upon - Appointment of Auditors*  
- Page 11
2. **Setting the Number of Directors** - *Matters To Be Acted Upon – Set the Number of Directors* -  
Page 12
3. **Election of the Board of Directors** - *Matters To Be Acted Upon - Election of Directors* - Page  
12
4. **Stock Option Plan** - *Matters To Be Acted Upon – Approval of the Continued Use of  
the Corporation’s Stock Option Plan – Page 14*
5. **Name Change** - *Matters To Be Acted Upon – Approval of the Proposed Name Change of the  
Corporation - Page 17*